



PRESS RELEASE

Bolzoni S.p.A.: Consob (the public authority responsible for regulating Italian Securities Market) has given its consent to the publication of the Prospectus.

The Public Offering of the Subscription and Sale of the ordinary shares will start Monday 22nd May.

Global offering of maximum 8,532,147 shares (33.42% of company capital)

Maximum price established in 3,6 Euro per share

The Italian leg of the International Roadshow will be held in Milan on 23rd May 2006.

BOLZONI S.p.A.: Consob ha concesso il Nulla Osta alla pubblicazione del Prospetto Informativo.

CONSOB has given permission for the publication of the Prospectus in relation to the Public Offering of Sale and Subscription (OPVS) of the ordinary shares of Bolzoni; permission from CONSOB follows the decision taken by Borsa Italiana SpA (Italian Stock Exchange) on 15th May 2006 regarding the admission of the Bolzoni shares to trading on the Computerized Stock Trading Market (MTA).

Period of the offer

The OPVS, together with the Institutional Placing aimed at Professional Investors in Italy and Foreign Institutional investors, will commence on 22nd May 2006 and end on 1st June 2006, and will bring BOLZONI S.p.A. – leader in Europe and second player in the world in the production of fork lift truck attachments – to the listing of its ordinary shares in the STAR (High Requisite Stock) segment of Borsa Italiana's MTA (Computerized Stock Trading Market).

Indicative Value Range

On the basis of the analysis performed by the Coordinators of the Global Offering, and with the exclusive aim of allowing the gathering of signs of interest on behalf of the Institutional Investors within the Institutional Placing, the Offerors have determined, in agreement with the Coordinators of the Global Offering, an Indicative Value Range going from a minimum of 63.8 million Euro and a maximum of 76.6 million Euro, corresponding to a minimum of 3 Euro per share and a maximum of 3.6 Euro per share, for a company capitalisation, post capital increase, equivalent to a minimum of 76.6 million Euro and a maximum of 91.9 million Euro.

Maximum price and Minimum Lot

The Maximum Price of the ordinary shares has been determined in 3.6 Euro per share.

The minimum lot, corresponding to 1,000 shares, will have a maximum equivalent value of 3,600 Euros; the Premium minimum lot, corresponding to 5,000 shares, will have a maximum equivalent value of 18,000 Euro.



Global Offering

The global offering involves an aggregate of up to a maximum 8,532,147 ordinary shares of Bolzoni S.p.A., without nominal value, corresponding to 33.42% of the share capital after the Global Offering, resulting from the Share Capital increase excluding the option right approved during the Ordinary Shareholders' Meeting on 23 January 2006 corresponding to 4,255,319 shares and from the shares offered for sale by the Selling Shareholders for a maximum number of 4,276,828 shares.

The Global Offering will be organised as follows:

- A Public Offering of Sale of a minimum of 2,133,037 shares (approximately 25% of the Global Offering) to retail investors without distinction in Italy. Of all the Shares actually assigned to retail investors without distinction, a portion equivalent to 30% will be allocated to satisfying requests from the retail investors for quantities corresponding to the Premium Minimum Lot or its multiples;
- A simultaneous private placing to Institutional investors in Italy and foreign institutional investors, with the exception of those located in the USA, Australia, Canada and Japan.

Over Allotment

The Selling Shareholders have granted the Joint Global coordinators, also on behalf of the institutional managers, an option to borrow from the Selling Shareholders up to a maximum of 938,537 shares, equivalent to approximately 11% of the shares being offered in the Global Offering, to cover any Over Allotments in the Institutional Placing and/or for stabilisation activity.

In the event of Over Allotment, the Joint Global Coordinators can exercise this option, either fully or in part, and place the shares with Institutional Investors at the Offering Price; this loan will be settled within 30 days from the start of trading as follows: by the payment of shares coming from the application of the Greenshoe and/or the return of the shares purchased on the market during the stabilisation activity.

Greenshoe

The Selling Shareholders have also granted the Joint Global coordinators, also on behalf of the institutional managers, a Greenshoe, that is an option to purchase shares at the Offering Price up to a maximum number of 938,537 shares representing 11% of the shares offered in the Global Offering, to be assigned to institutional managers; this option is exercisable, wholly or partly, within the period of 30 days following the start of trading on MTA. In the event of the Greenshoe option being exercised in full, the total number of shares placed would be 9,470,684, representing a 37.09% share in the Issuing Company's capital, which would fall to 36.43% in the event of the option rights related to the Scheme being fully exercised.

Advisor

The listing operation will be handled by Banca IMI and Banca Caboto acting as Joint Global Coordinators. Both will also cover the role of Joint Bookrunners and Joint Lead Managers with



regards to the Institutional Offering. Furthermore, Banca IMI will act as Sponsor and Lead Manager of the Italian Public Offering whereas Banca Caboto will act as Specialist.

BOLZONI is the European leader in the production of **fork lift truck attachments** and is second worldwide and on the US market.

Thanks to the designing, manufacturing and distribution of a wide range of attachments, Bolzoni is particularly active in the market niche of attachments for fork lift trucks and material handling.

With a turnover in 2005 of approximately 96 million Euro (+12,6% compared to the 85.1 million Euro achieved as at 31/12/2004), 16 companies (including the Issuing Company) 6 of which are production plants located in Italy, USA, Finland, Estonia, Spain and China and 10 sales subsidiaries, Bolzoni represents a true case of a multinational group with a global organisation present in all the continents and is one of the most dynamic companies worldwide in the vast area of logistics and material handling.

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