

AURAMO OY

| PROFIT AND LOSS | In Euro AURAMO OY | | |
|--|----------------------|----------------------------------|------------------|
| Turnover | 15.148.979 | | |
| Other operating revenues | 645 | | |
| Cost for raw materials and consumables | 6.183.967 | | |
| Cost of services and use of third parties' assets | 2.475.965 | | |
| Personnel costs | 4.217.943 | | |
| Other operating expenses | 81.442 | | |
| Incomes from invest. in affiliated valued at NE | 0 | | |
| Gross operating result (EBITDA) | 2.190.307 | | |
| Write-offs and revaluations | 0 | | |
| Provisions | 2.177 | | |
| Depreciations and amortizations | 1.129.282 | | |
| Operating result (EBIT) | 1.058.848 | | |
| Financial incomes and expenses | -31.584 | | |
| Gain or losses on exchange rate | 62.487 | | |
| Result before taxes | 1.089.751 | | |
| Income taxes | 19.659 | | |
| Result of the period | 1.070.092 | | |
| <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 80%;">Net profit for the period</td> <td style="text-align: right;">1.070.092</td> </tr> </table> | | Net profit for the period | 1.070.092 |
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AURAMO OY

| | In Euro |
|--|-------------------|
| ASSETS | AURAMO OY |
| Non current assets: | |
| Property, plant and machinery | 2.372.583 |
| Leased tangible assets | 0 |
| Goodwill | 0 |
| Other intangible assets | 22.824 |
| Investments | 2.000 |
| Investment in associated company at net equity | 155.290 |
| Long term financial assets availables for sales | 0 |
| Deferred tax assets | 0 |
| Non current derivative financial instruments | 0 |
| Non current other financial receivables | 2.500.000 |
| Financial assets held to maturity | 0 |
| Non current trade receivables and other receivab. | 0 |
| Non current other receivables | 0 |
| Non current assets to be dismissed | 0 |
| Total | 5.052.697 |
| Currents Assets | |
| Stocks | 2.069.449 |
| Trade receivables and other receivables current | 3.599.636 |
| Other receivable current portion | 72.898 |
| Tax receivables | 0 |
| Other financial receivables current portion | 179.666 |
| Financial assets available for sales current port. | 0 |
| Derivative financial instruments current portion | 0 |
| Marketable securities valued at fair value | 0 |
| Cash and cash equivalent | 1.057.585 |
| Total | 6.979.234 |
| Total Assets | 12.031.931 |
| LIABILITIES AND SHAREHOLDERS EQUITY | |
| Shareholders equity | |
| Share capital | 565.000 |
| Share Premium reserve | 938.128 |
| Own share reserve | 0 |
| Other reserves | 5.019.846 |
| Net results of the period | 1.070.092 |
| Total equity | 7.593.066 |
| Non-current liabilities | |
| LT Interest bearing loans - non current portion | 0 |
| LT Derivative instruments - non current portion | 0 |
| Deferred tax liabilities non current | 0 |
| Post-employment benefits non current portion | 0 |
| Provisions non current portion | 0 |
| Other liabilities - non current portion | 0 |
| Total | 0 |
| Current liabilities | |
| Trade payables | 1.053.213 |
| Other payables current portion | 680.684 |
| Payables to taxation authorities | 108.400 |
| ST Interest bearing loans - current portion | 2.565.039 |
| ST Derivative instruments - current portion | 0 |
| Provisions current portion | 31.529 |
| Total | 4.438.865 |
| Total Liabilities | 12.031.931 |

B.A. AB

| In Euro | |
|---|-------------------|
| PROFIT AND LOSS | BOLZONI AURAMO AB |
| Turnover | 3.126.394 |
| Other operating revenues | 0 |
| Cost for raw materials and consumables | 2.127.278 |
| Cost of services and use of third parties' assets | 346.949 |
| Personnel costs | 474.226 |
| Other operating expenses | 0 |
| Incomes from invest. in affiliated valued at NE | 0 |
| Gross operating result (EBITDA) | 177.941 |
| Write-offs and revaluations | 0 |
| Provisions | 0 |
| Depreciations and amortizations | 54.442 |
| Operating result (EBIT) | 123.499 |
| Financial incomes and expenses | 7.239 |
| Gain or losses on exchange rate | -7.799 |
| Result before taxes | 122.939 |
| Income taxes | 28.166 |
| Result of the period | 94.773 |
| Net profit for the period | 94.773 |

B.A. AB

| In Euro | |
|--|-------------------|
| ASSETS | BOLZONI AURAMO AB |
| Non current assets: | |
| Property, plant and machinery | 207.793 |
| Leased tangible assets | 0 |
| Goodwill | 0 |
| Other intangible assets | 0 |
| Investments | 0 |
| Investment in associated company at net equity | 0 |
| Long term financial assets availables for sales | 0 |
| Deferred tax assets | 0 |
| Non current derivative financial instruments | 0 |
| Non current other financial receivables | 284.789 |
| Financial assets held to maturity | 0 |
| Non current trade receivables and other receivab. | 0 |
| Non current other receivables | 0 |
| Non current assets to be dismissed | 0 |
| Total | 492.582 |
| Currents Assets | |
| Stocks | 395.389 |
| Trade receivables and other receivables current | 497.823 |
| Other receivable current portion | 53.045 |
| Tax receivables | 76.254 |
| Other financial receivables current portion | 0 |
| Financial assets available for sales current port. | 0 |
| Derivative financial instruments current portion | 0 |
| Marketable securities valued at fair value | 0 |
| Cash and cash equivalent | 334.188 |
| Total | 1.356.699 |
| Total Assets | 1.849.281 |
| LIABILITIES AND SHAREHOLDERS EQUITY | |
| Shareholders equity | |
| Share capital | 10.882 |
| Share Premium reserve | 2.176 |
| Own share reserve | 0 |
| Other reserves | 1.083.721 |
| Net results of the period | 94.773 |
| Total equity | 1.191.552 |
| Non-current liabilities | |
| LT Interest bearing loans - non current portion | 0 |
| LT Derivative instruments - non current portion | 0 |
| Deferred tax liabilities non current | 0 |
| Post-employment benefits non current portion | 0 |
| Provisions non current portion | 0 |
| Other liabilities - non current portion | 0 |
| Total | 0 |
| Current liabilities | |
| Trade payables | 393.248 |
| Other payables current portion | 236.251 |
| Payables to taxation authorities | 28.231 |
| ST Interest bearing loans - current portion | 0 |
| ST Derivative instruments - current portion | 0 |
| Provisions current portion | 0 |
| Total | 657.730 |
| Total Liabilities | 1.849.281 |

B.A BV

| In Euro | |
|---|-------------------|
| PROFIT AND LOSS | BOLZONI AURAMO BV |
| Turnover | 4.351.940 |
| Other operating revenues | 0 |
| Cost for raw materials and consumables | 3.109.932 |
| Cost of services and use of third parties' assets | 502.676 |
| Personnel costs | 322.649 |
| Other operating expenses | 2.931 |
| Incomes from invest. in affiliated valued at NE | 0 |
| Gross operating result (EBITDA) | 413.752 |
| Write-offs and revaluations | 0 |
| Provisions | 0 |
| Depreciations and amortizations | 1.602 |
| Operating result (EBIT) | 412.150 |
| Financial incomes and expenses | -45 |
| Gain or losses on exchange rate | 0 |
| Result before taxes | 412.105 |
| Income taxes | 93.340 |
| Result of the period | 318.765 |
| Net profit for the period | 318.765 |

B.A BV

| In Euro | |
|--|-------------------|
| ASSETS | BOLZONI AURAMO BV |
| Non current assets: | |
| Property, plant and machinery | 4.886 |
| Leased tangible assets | 0 |
| Goodwill | 0 |
| Other intangible assets | 0 |
| Investments | 0 |
| Investment in associated company at net equity | 0 |
| Long term financial assets availables for sales | 0 |
| Deferred tax assets | 0 |
| Non current derivative financial instruments | 0 |
| Non current other financial receivables | 0 |
| Financial assets held to maturity | 0 |
| Non current trade receivables and other receivab. | 0 |
| Non current other receivables | 0 |
| Non current assets to be dismissed | 0 |
| Total | 4.886 |
| Currents Assets | |
| Stocks | 310.732 |
| Trade receivables and other receivables current | 926.376 |
| Other receivable current portion | 14.570 |
| Tax receivables | 0 |
| Other financial receivables current portion | 0 |
| Financial assets available for sales current port. | 0 |
| Derivative financial instruments current portion | 0 |
| Marketable securities valued at fair value | 0 |
| Cash and cash equivalent | 352.190 |
| Total | 1.603.868 |
| Total Assets | 1.608.754 |
| LIABILITIES AND SHAREHOLDERS EQUITY | |
| Shareholders equity | |
| Share capital | 18.000 |
| Share Premium reserve | 0 |
| Own share reserve | 0 |
| Other reserves | 318.136 |
| Net results of the period | 318.765 |
| Total equity | 654.901 |
| Non-current liabilities | |
| LT Interest bearing loans - non current portion | 0 |
| LT Derivative instruments - non current portion | 0 |
| Deferred tax liabilities non current | 0 |
| Post-employment benefits non current portion | 0 |
| Provisions non current portion | 0 |
| Other liabilities - non current portion | 0 |
| Total | 0 |
| Current liabilities | |
| Trade payables | 692.606 |
| Other payables current portion | 193.747 |
| Payables to taxation authorities | 67.500 |
| ST Interest bearing loans - current portion | 0 |
| ST Derivative instruments - current portion | 0 |
| Provisions current portion | 0 |
| Total | 953.853 |
| Total Liabilities | 1.608.754 |

B.A LIMITED

| In Euro | |
|---|--------------------|
| PROFIT AND LOSS | BOLZONI AURAMO LTD |
| Turnover | 6.775.057 |
| Other operating revenues | 26.102 |
| Cost for raw materials and consumables | 4.981.574 |
| Cost of services and use of third parties' assets | 495.689 |
| Personnel costs | 848.353 |
| Other operating expenses | 33.285 |
| Incomes from invest. in affiliated valued at NE | 0 |
| Gross operating result (EBITDA) | 442.258 |
| Write-offs and revaluations | 851 |
| Provisions | 0 |
| Depreciations and amortizations | 95.396 |
| Operating result (EBIT) | 346.010 |
| Financial incomes and expenses | -3.909 |
| Gain or losses on exchange rate | 3.383 |
| Result before taxes | 345.484 |
| Income taxes | 90 |
| Result of the period | 345.394 |
| Net profit for the period | 345.394 |

B.A LIMITED

| In Euro | |
|--|--------------------|
| ASSETS | BOLZONI AURAMO LTD |
| Non current assets: | |
| Property, plant and machinery | 299.462 |
| Leased tangible assets | 0 |
| Goodwill | 0 |
| Other intangible assets | 0 |
| Investments | 0 |
| Investment in associated company at net equity | 0 |
| Long term financial assets availables for sales | 0 |
| Deferred tax assets | 0 |
| Non current derivative financial instruments | 0 |
| Non current other financial receivables | 0 |
| Financial assets held to maturity | 0 |
| Non current trade receivables and other receivab. | 0 |
| Non current other receivables | 0 |
| Non current assets to be dismissed | 0 |
| Total | 299.462 |
| Currents Assets | |
| Stocks | 655.160 |
| Trade receivables and other receivables current | 1.582.243 |
| Other receivable current portion | 75.188 |
| Tax receivables | 0 |
| Other financial receivables current portion | 0 |
| Financial assets available for sales current port. | 0 |
| Derivative financial instruments current portion | 0 |
| Marketable securities valued at fair value | 0 |
| Cash and cash equivalent | 157.714 |
| Total | 2.470.305 |
| Total Assets | 2.769.766 |
| LIABILITIES AND SHAREHOLDERS EQUITY | |
| Shareholders equity | |
| Share capital | 476.872 |
| Share Premium reserve | 0 |
| Own share reserve | 0 |
| Other reserves | -6.210 |
| Net results of the period | 345.394 |
| Total equity | 816.056 |
| Non-current liabilities | |
| LT Interest bearing loans - non current portion | 0 |
| LT Derivative instruments - non current portion | 0 |
| Deferred tax liabilities non current | 0 |
| Post-employment benefits non current portion | 0 |
| Provisions non current portion | 0 |
| Other liabilities - non current portion | 0 |
| Total | 0 |
| Current liabilities | |
| Trade payables | 1.367.296 |
| Other payables current portion | 570.837 |
| Payables to taxation authorities | 89 |
| ST Interest bearing loans - current portion | 15.489 |
| ST Derivative instruments - current portion | 0 |
| Provisions current portion | 0 |
| Total | 1.953.711 |
| Total Liabilities | 2.769.766 |

B.A. POLSKA

| | | In Euro |
|---|----------------------|----------------|
| PROFIT AND LOSS | BOLZONI AURAMO SPZOO | |
| Turnover | | 2.683.073 |
| Other operating revenues | | 2.316 |
| Cost for raw materials and consumables | | 1.978.502 |
| Cost of services and use of third parties' assets | | 175.078 |
| Personnel costs | | 294.502 |
| Other operating expenses | | 3.674 |
| Incomes from invest. in affiliated valued at NE | | 0 |
| Gross operating result (EBITDA) | | 233.634 |
| Write-offs and revaluations | | 0 |
| Provisions | | 0 |
| Depreciations and amortizations | | 12.254 |
| Operating result (EBIT) | | 221.380 |
| Financial incomes and expenses | | 545 |
| Gain or losses on exchange rate | | 1.461 |
| Result before taxes | | 223.386 |
| Income taxes | | 43.019 |
| Result of the period | | 180.366 |
| Net profit for the period | | 180.366 |

B.A. POLSKA

| | | In Euro |
|--|----------------------|------------------|
| ASSETS | BOLZONI AURAMO SPZOO | |
| Non current assets: | | |
| Property, plant and machinery | | 52.434 |
| Leased tangible assets | | 0 |
| Goodwill | | 0 |
| Other intangible assets | | 603 |
| Investments | | 0 |
| Investment in associated company at net equity | | 0 |
| Long term financial assets availables for sales | | 0 |
| Deferred tax assets | | 0 |
| Non current derivative financial instruments | | 0 |
| Non current other financial receivables | | 0 |
| Financial assets held to maturity | | 0 |
| Non current trade receivables and other receivab. | | 0 |
| Non current other receivables | | 0 |
| Non current assets to be dismissed | | 0 |
| | Total | 53.036 |
| Currents Assets | | |
| Stocks | | 355.337 |
| Trade receivables and other receivables current | | 819.086 |
| Other receivable current portion | | 82.614 |
| Tax receivables | | 0 |
| Other financial receivables current portion | | 0 |
| Financial assets available for sales current port. | | 0 |
| Derivative financial instruments current portion | | 0 |
| Marketable securities valued at fair value | | 0 |
| Cash and cash equivalent | | 18.714 |
| | Total | 1.275.750 |
| Total Assets | | 1.328.787 |
| LIABILITIES AND SHAREHOLDERS EQUITY | | |
| Shareholders equity | | |
| Share capital | | 82.084 |
| Share Premium reserve | | 0 |
| Own share reserve | | 0 |
| Other reserves | | 121.297 |
| Net results of the period | | 180.366 |
| | Total equity | 383.748 |
| Non-current liabilities | | |
| LT Interest bearing loans - non current portion | | 0 |
| LT Derivative instruments - non current portion | | 0 |
| Deferred tax liabilities non current | | 0 |
| Post-employment benefits non current portion | | 0 |
| Provisions non current portion | | 0 |
| Other liabilities - non current portion | | 0 |
| | Total | 0 |
| Current liabilities | | |
| Trade payables | | 741.344 |
| Other payables current portion | | 96.359 |
| Payables to taxation authorities | | 107.335 |
| ST Interest bearing loans - current portion | | 0 |
| ST Derivative instruments - current portion | | 0 |
| Provisions current portion | | 0 |
| | Total | 945.039 |
| Total Liabilities | | 1.328.787 |

B.A. PTY

| In Euro | |
|---|--------------------|
| PROFIT AND LOSS | BOLZONI AURAMO PTY |
| Turnover | 2.085.636 |
| Other operating revenues | 3.713 |
| Cost for raw materials and consumables | 1.506.919 |
| Cost of services and use of third parties' assets | 291.033 |
| Personnel costs | 600.241 |
| Other operating expenses | 3.875 |
| Incomes from invest. in affiliated valued at NE | 0 |
| Gross operating result (EBITDA) | -312.720 |
| Write-offs and revaluations | 0 |
| Provisions | 0 |
| Depreciations and amortizations | 25.194 |
| Operating result (EBIT) | -337.914 |
| Financial incomes and expenses | -43.823 |
| Gain or losses on exchange rate | 46.320 |
| Result before taxes | -335.418 |
| Income taxes | 0 |
| Result of the period | -335.418 |
| Net profit for the period | -335.418 |

B.A. PTY

| In Euro | |
|--|--------------------|
| ASSETS | BOLZONI AURAMO PTY |
| Non current assets: | |
| Property, plant and machinery | 59.239 |
| Leased tangible assets | 0 |
| Goodwill | 0 |
| Other intangible assets | 0 |
| Investments | 0 |
| Investment in associated company at net equity | 0 |
| Long term financial assets availables for sales | 0 |
| Deferred tax assets | 0 |
| Non current derivative financial instruments | 0 |
| Non current other financial receivables | 0 |
| Financial assets held to maturity | 0 |
| Non current trade receivables and other receivab. | 0 |
| Non current other receivables | 0 |
| Non current assets to be dismissed | 0 |
| Total | 59.239 |
| Currents Assets | |
| Stocks | 1.908.225 |
| Trade receivables and other receivables current | 547.240 |
| Other receivable current portion | 21.120 |
| Tax receivables | 0 |
| Other financial receivables current portion | 0 |
| Financial assets available for sales current port. | 12.708 |
| Derivative financial instruments current portion | 0 |
| Marketable securities valued at fair value | 0 |
| Cash and cash equivalent | 92.294 |
| Total | 2.581.588 |
| Total Assets | 2.640.827 |
| LIABILITIES AND SHAREHOLDERS EQUITY | |
| Shareholders equity | |
| Share capital | 3.278.669 |
| Share Premium reserve | 0 |
| Own share reserve | 0 |
| Other reserves | -2.669.647 |
| Net results of the period | -335.418 |
| Total equity | 273.604 |
| Non-current liabilities | |
| LT Interest bearing loans - non current portion | 1.746.804 |
| LT Derivative instruments - non current portion | 0 |
| Deferred tax liabilities non current | 0 |
| Post-employment benefits non current portion | 20.014 |
| Provisions non current portion | 0 |
| Other liabilities - non current portion | 0 |
| Total | 1.766.818 |
| Current liabilities | |
| Trade payables | 437.371 |
| Other payables current portion | 121.099 |
| Payables to taxation authorities | 28.310 |
| ST Interest bearing loans - current portion | 13.625 |
| ST Derivative instruments - current portion | 0 |
| Provisions current portion | 0 |
| Total | 600.405 |
| Total Liabilities | 2.640.827 |

B.A. SARL

| In Euro | |
|---|---------------------|
| PROFIT AND LOSS | BOLZONI AURAMO SARL |
| Turnover | 7.005.780 |
| Other operating revenues | 0 |
| Cost for raw materials and consumables | 4.986.052 |
| Cost of services and use of third parties' assets | 646.667 |
| Personnel costs | 1.245.943 |
| Other operating expenses | 58.974 |
| Incomes from invest. in affiliated valued at NE | 0 |
| Gross operating result (EBITDA) | 68.144 |
| Write-offs and revaluations | 2.023 |
| Provisions | 0 |
| Depreciations and amortizations | 47.915 |
| Operating result (EBIT) | 18.206 |
| Financial incomes and expenses | -2.749 |
| Gain or losses on exchange rate | -4.969 |
| Result before taxes | 10.488 |
| Income taxes | 4.264 |
| Result of the period | 6.224 |
| Net profit for the period | 6.224 |

B.A. SARL

| In Euro | |
|--|---------------------|
| ASSETS | BOLZONI AURAMO SARL |
| Non current assets: | |
| Property, plant and machinery | 223.522 |
| Leased tangible assets | 96.465 |
| Goodwill | 0 |
| Other intangible assets | 548 |
| Investments | 0 |
| Investment in associated company at net equity | 0 |
| Long term financial assets availables for sales | 0 |
| Deferred tax assets | 40.204 |
| Non current derivative financial instruments | 0 |
| Non current other financial receivables | 0 |
| Financial assets held to maturity | 0 |
| Non current trade receivables and other receivab. | 0 |
| Non current other receivables | 0 |
| Non current assets to be dismissed | 0 |
| Total | 360.739 |
| Currents Assets | |
| Stocks | 496.996 |
| Trade receivables and other receivables current | 2.008.589 |
| Other receivable current portion | 20.962 |
| Tax receivables | 0 |
| Other financial receivables current portion | 17.675 |
| Financial assets available for sales current port. | 0 |
| Derivative financial instruments current portion | 0 |
| Marketable securities valued at fair value | 0 |
| Cash and cash equivalent | 212.095 |
| Total | 2.756.317 |
| Total Assets | 3.117.056 |
| LIABILITIES AND SHAREHOLDERS EQUITY | |
| Shareholders equity | |
| Share capital | 198.120 |
| Share Premium reserve | 2.312 |
| Own share reserve | 0 |
| Other reserves | 989.003 |
| Net results of the period | 6.224 |
| Total equity | 1.195.659 |
| Non-current liabilities | |
| LT Interest bearing loans - non current portion | 0 |
| LT Derivative instruments - non current portion | 0 |
| Deferred tax liabilities non current | 24.973 |
| Post-employment benefits non current portion | 95.411 |
| Provisions non current portion | 8.100 |
| Other liabilities - non current portion | 0 |
| Total | 128.484 |
| Current liabilities | |
| Trade payables | 1.397.475 |
| Other payables current portion | 381.919 |
| Payables to taxation authorities | 2.807 |
| ST Interest bearing loans - current portion | 10.712 |
| ST Derivative instruments - current portion | 0 |
| Provisions current portion | 0 |
| Total | 1.792.913 |
| Total Liabilities | 3.117.056 |

B.A. SHANGHAI

| In Euro | |
|---|-------------------|
| PROFIT AND LOSS | BOLZONI AURAMO SH |
| Turnover | 0 |
| Other operating revenues | 0 |
| Cost for raw materials and consumables | 0 |
| Cost of services and use of third parties' assets | 2.544 |
| Personnel costs | 0 |
| Other operating expenses | 0 |
| Incomes from invest. in affiliated valued at NE | 0 |
| Gross operating result (EBITDA) | -2.544 |
| Write-offs and revaluations | 0 |
| Provisions | 0 |
| Depreciations and amortizations | 1.054 |
| Operating result (EBIT) | -3.598 |
| Financial incomes and expenses | 265 |
| Gain or losses on exchange rate | 8.423 |
| Result before taxes | 5.090 |
| Income taxes | 7.960 |
| Result of the period | -2.871 |
| Net profit for the period | -2.871 |

B.A. SHANGHAI

| In Euro | |
|--|-------------------|
| ASSETS | BOLZONI AURAMO SH |
| Non current assets: | |
| Property, plant and machinery | 1.725 |
| Leased tangible assets | 0 |
| Goodwill | 0 |
| Other intangible assets | 0 |
| Investments | 0 |
| Investment in associated company at net equity | 0 |
| Long term financial assets availables for sales | 0 |
| Deferred tax assets | 0 |
| Non current derivative financial instruments | 0 |
| Non current other financial receivables | 0 |
| Financial assets held to maturity | 0 |
| Non current trade receivables and other receivab. | 0 |
| Non current other receivables | 0 |
| Non current assets to be dismissed | 0 |
| Total | 1.725 |
| Currents Assets | |
| Stocks | 272.069 |
| Trade receivables and other receivables current | 2.185.688 |
| Other receivable current portion | 272.570 |
| Tax receivables | 0 |
| Other financial receivables current portion | 0 |
| Financial assets available for sales current port. | 0 |
| Derivative financial instruments current portion | 0 |
| Marketable securities valued at fair value | 0 |
| Cash and cash equivalent | 59.841 |
| Total | 2.790.168 |
| Total Assets | 2.791.893 |
| LIABILITIES AND SHAREHOLDERS EQUITY | |
| Shareholders equity | |
| Share capital | 1.639.431 |
| Share Premium reserve | 0 |
| Own share reserve | 0 |
| Other reserves | 508.870 |
| Net results of the period | -2.871 |
| Total equity | 2.145.466 |
| Non-current liabilities | |
| LT Interest bearing loans - non current portion | 0 |
| LT Derivative instruments - non current portion | 0 |
| Deferred tax liabilities non current | 0 |
| Post-employment benefits non current portion | 0 |
| Provisions non current portion | 0 |
| Other liabilities - non current portion | 0 |
| Total | 0 |
| Current liabilities | |
| Trade payables | 647.241 |
| Other payables current portion | 0 |
| Payables to taxation authorities | -814 |
| ST Interest bearing loans - current portion | 0 |
| ST Derivative instruments - current portion | 0 |
| Provisions current portion | 0 |
| Total | 646.427 |
| Total Liabilities | 2.791.893 |

B.A. SL

| In Euro | |
|---|-------------------|
| PROFIT AND LOSS | BOLZONI AURAMO SL |
| Turnover | 4.297.525 |
| Other operating revenues | 830 |
| Cost for raw materials and consumables | 3.038.589 |
| Cost of services and use of third parties' assets | 357.901 |
| Personnel costs | 797.441 |
| Other operating expenses | 8.357 |
| Incomes from invest. in affiliated valued at NE | 0 |
| Gross operating result (EBITDA) | 96.066 |
| Write-offs and revaluations | 0 |
| Provisions | 0 |
| Depreciations and amortizations | 52.948 |
| Operating result (EBIT) | 43.117 |
| Financial incomes and expenses | -13.114 |
| Gain or losses on exchange rate | -3.979 |
| Result before taxes | 26.024 |
| Income taxes | 3.959 |
| Result of the period | 22.065 |
| Net profit for the period | 22.065 |

B.A. SL

| In Euro | |
|--|-------------------|
| ASSETS | BOLZONI AURAMO SL |
| Non current assets: | |
| Property, plant and machinery | 238.082 |
| Leased tangible assets | 0 |
| Goodwill | 0 |
| Other intangible assets | 580 |
| Investments | 0 |
| Investment in associated company at net equity | 0 |
| Long term financial assets availables for sales | 0 |
| Deferred tax assets | 15.780 |
| Non current derivative financial instruments | 0 |
| Non current other financial receivables | 7.546 |
| Financial assets held to maturity | 0 |
| Non current trade receivables and other receivab. | 0 |
| Non current other receivables | 0 |
| Non current assets to be dismissed | 0 |
| Total | 261.988 |
| Currents Assets | |
| Stocks | 471.411 |
| Trade receivables and other receivables current | 1.369.100 |
| Other receivable current portion | 2.541 |
| Tax receivables | 251 |
| Other financial receivables current portion | 0 |
| Financial assets available for sales current port. | 0 |
| Derivative financial instruments current portion | 0 |
| Marketable securities valued at fair value | 0 |
| Cash and cash equivalent | 42.340 |
| Total | 1.885.643 |
| Total Assets | 2.147.631 |
| LIABILITIES AND SHAREHOLDERS EQUITY | |
| Shareholders equity | |
| Share capital | 200.000 |
| Share Premium reserve | 0 |
| Own share reserve | 0 |
| Other reserves | 36.471 |
| Net results of the period | 22.065 |
| Total equity | 258.537 |
| Non-current liabilities | |
| LT Interest bearing loans - non current portion | 365.526 |
| LT Derivative instruments - non current portion | 0 |
| Deferred tax liabilities non current | 0 |
| Post-employment benefits non current portion | 0 |
| Provisions non current portion | 0 |
| Other liabilities - non current portion | 0 |
| Total | 365.526 |
| Current liabilities | |
| Trade payables | 830.331 |
| Other payables current portion | 215.699 |
| Payables to taxation authorities | 46.805 |
| ST Interest bearing loans - current portion | 430.734 |
| ST Derivative instruments - current portion | 0 |
| Provisions current portion | 0 |
| Total | 1.523.569 |
| Total Liabilities | 2.147.631 |

B.B.A. INC.

| | In Euro |
|---|--------------------|
| PROFIT AND LOSS | BOLZONI AURAMO INC |
| Turnover | 20.321.934 |
| Other operating revenues | 10.985 |
| Cost for raw materials and consumables | 14.927.795 |
| Cost of services and use of third parties' assets | 1.647.142 |
| Personnel costs | 3.130.771 |
| Other operating expenses | 104.369 |
| Incomes from invest. in affiliated valued at NE | 0 |
| Gross operating result (EBITDA) | 522.841 |
| Write-offs and revaluations | 0 |
| Provisions | 0 |
| Depreciations and amortizations | 220.969 |
| Operating result (EBIT) | 301.871 |
| Financial incomes and expenses | -52.537 |
| Gain or losses on exchange rate | 62.274 |
| Result before taxes | 311.609 |
| Income taxes | 0 |
| Result of the period | 311.609 |
| Net profit for the period | 311.609 |

B.B.A. INC.

| | | In Euro |
|--|---------------------|------------------|
| ASSETS | BOLZONI AURAMO INC | |
| Non current assets: | | |
| Property, plant and machinery | | 1.829.829 |
| Leased tangible assets | | 0 |
| Goodwill | | 0 |
| Other intangible assets | | 0 |
| Investments | | 0 |
| Investment in associated company at net equity | | 0 |
| Long term financial assets availables for sales | | 0 |
| Deferred tax assets | | 0 |
| Non current derivative financial instruments | | 0 |
| Non current other financial receivables | | 0 |
| Financial assets held to maturity | | 0 |
| Non current trade receivables and other receivab. | | 0 |
| Non current other receivables | | 0 |
| Non current assets to be dismissed | | 0 |
| | Total | 1.829.829 |
| Currents Assets | | |
| Stocks | | 4.463.901 |
| Trade receivables and other receivables current | | 2.680.182 |
| Other receivable current portion | | 287.419 |
| Tax receivables | | 0 |
| Other financial receivables current portion | | 0 |
| Financial assets available for sales current port. | | 0 |
| Derivative financial instruments current portion | | 0 |
| Marketable securities valued at fair value | | 0 |
| Cash and cash equivalent | | 137.327 |
| | Total | 7.568.829 |
| Total Assets | | 9.398.658 |
| LIABILITIES AND SHAREHOLDERS EQUITY | | |
| Shareholders equity | | |
| Share capital | | 2.296.317 |
| Share Premium reserve | | 0 |
| Own share reserve | | 0 |
| Other reserves | | 315.952 |
| Net results of the period | | 311.609 |
| | Total equity | 2.923.877 |
| Non-current liabilities | | |
| LT Interest bearing loans - non current portion | | 2.767.763 |
| LT Derivative instruments - non current portion | | 0 |
| Deferred tax liabilities non current | | 0 |
| Post-employment benefits non current portion | | 0 |
| Provisions non current portion | | 0 |
| Other liabilities - non current portion | | 0 |
| | Total | 2.767.763 |
| Current liabilities | | |
| Trade payables | | 3.451.184 |
| Other payables current portion | | 247.401 |
| Payables to taxation authorities | | 0 |
| ST Interest bearing loans - current portion | | 8.433 |
| ST Derivative instruments - current portion | | 0 |
| Provisions current portion | | 0 |
| | Total | 3.707.018 |
| Total Liabilities | | 9.398.658 |

B.B.A. LTD

| | In Euro |
|---|------------------------------|
| PROFIT AND LOSS | BOLZONI AURAMO LTD CADADA |
| Turnover | 2.107.405 |
| Other operating revenues | 284 |
| Cost for raw materials and consumables | 1.394.535 |
| Cost of services and use of third parties' assets | 240.510 |
| Personnel costs | 378.061 |
| Other operating expenses | 8.957 |
| Incomes from invest. in affiliated valued at NE | 0 |
| Gross operating result (EBITDA) | 85.626 |
| Write-offs and revaluations | 0 |
| Provisions | 0 |
| Depreciations and amortizations | 32.982 |
| Operating result (EBIT) | 52.645 |
| Financial incomes and expenses | -4.364 |
| Gain or losses on exchange rate | 10.467 |
| Result before taxes | 58.747 |
| Income taxes | 14.577 |
| Result of the period | 44.170 |
| Net profit for the period | 44.170 |

B.B.A. LTD

| | In Euro |
|--|------------------------------|
| ASSETS | BOLZONI AURAMO LTD CADADA |
| Non current assets: | |
| Property, plant and machinery | 179.480 |
| Leased tangible assets | 0 |
| Goodwill | 0 |
| Other intangible assets | 0 |
| Investments | 0 |
| Investment in associated company at net equity | 0 |
| Long term financial assets availables for sales | 0 |
| Deferred tax assets | 0 |
| Non current derivative financial instruments | 0 |
| Non current other financial receivables | 0 |
| Financial assets held to maturity | 0 |
| Non current trade receivables and other receivab. | 0 |
| Non current other receivables | 0 |
| Non current assets to be dismissed | 0 |
| Total | 179.480 |
| Currents Assets | |
| Stocks | 503.412 |
| Trade receivables and other receivables current | 452.971 |
| Other receivable current portion | 19.036 |
| Tax receivables | 6.383 |
| Other financial receivables current portion | 0 |
| Financial assets available for sales current port. | 0 |
| Derivative financial instruments current portion | 0 |
| Marketable securities valued at fair value | 0 |
| Cash and cash equivalent | 203.222 |
| Total | 1.185.024 |
| Total Assets | 1.364.504 |
| LIABILITIES AND SHAREHOLDERS EQUITY | |
| Shareholders equity | |
| Share capital | 566.029 |
| Share Premium reserve | 0 |
| Own share reserve | 0 |
| Other reserves | 12.597 |
| Net results of the period | 44.170 |
| Total equity | 622.796 |
| Non-current liabilities | |
| LT Interest bearing loans - non current portion | 200.000 |
| LT Derivative instruments - non current portion | 0 |
| Deferred tax liabilities non current | 0 |
| Post-employment benefits non current portion | 0 |
| Provisions non current portion | 0 |
| Other liabilities - non current portion | 0 |
| Total | 200.000 |
| Current liabilities | |
| Trade payables | 502.360 |
| Other payables current portion | 39.348 |
| Payables to taxation authorities | 0 |
| ST Interest bearing loans - current portion | 0 |
| ST Derivative instruments - current portion | 0 |
| Provisions current portion | 0 |
| Total | 541.707 |
| Total Liabilities | 1.364.504 |

MEYER GMBH

| | In Euro |
|---|------------------|
| PROFIT AND LOSS | MEYER GMBH |
| Turnover | 33.696.788 |
| Other operating revenues | 120.379 |
| Cost for raw materials and consumables | 17.469.534 |
| Cost of services and use of third parties' assets | 4.339.753 |
| Personnel costs | 9.929.916 |
| Other operating expenses | 37.247 |
| Incomes from invest. in affiliated valued at NE | 0 |
| Gross operating result (EBITDA) | 2.040.717 |
| Write-offs and revaluations | -2.851 |
| Provisions | 152.000 |
| Depreciations and amortizations | 742.438 |
| Operating result (EBIT) | 1.149.130 |
| Financial incomes and expenses | -400.261 |
| Gain or losses on exchange rate | 42.399 |
| Result before taxes | 791.269 |
| Income taxes | 175.062 |
| Result of the period | 616.206 |
| Net profit for the period | 616.206 |

MEYER GMBH

| | In Euro |
|--|-------------------|
| ASSETS | MEYER GMBH |
| Non current assets: | |
| Property, plant and machinery | 4.148.613 |
| Leased tangible assets | 0 |
| Goodwill | 30.126 |
| Other intangible assets | 1.006.853 |
| Investments | 19.550 |
| Investment in associated company at net equity | 0 |
| Long term financial assets availables for sales | 0 |
| Deferred tax assets | 98.053 |
| Non current derivative financial instruments | 0 |
| Non current other financial receivables | 0 |
| Financial assets held to maturity | 0 |
| Non current trade receivables and other receivab. | 0 |
| Non current other receivables | 0 |
| Non current assets to be dismissed | 0 |
| Total | 5.303.195 |
| Currents Assets | |
| Stocks | 3.842.750 |
| Trade receivables and other receivables current | 4.550.230 |
| Other receivable current portion | 38.745 |
| Tax receivables | 21.105 |
| Other financial receivables current portion | 0 |
| Financial assets available for sales current port. | 0 |
| Derivative financial instruments current portion | 0 |
| Marketable securities valued at fair value | 0 |
| Cash and cash equivalent | 1.188.397 |
| Total | 9.641.227 |
| Total Assets | 14.944.422 |
| LIABILITIES AND SHAREHOLDERS EQUITY | |
| Shareholders equity | |
| Share capital | 1.023.000 |
| Share Premium reserve | 0 |
| Own share reserve | 0 |
| Other reserves | 3.871.629 |
| Net results of the period | 616.206 |
| Total equity | 5.510.835 |
| Non-current liabilities | |
| LT Interest bearing loans - non current portion | 4.800.000 |
| LT Derivative instruments - non current portion | 0 |
| Deferred tax liabilities non current | 202.792 |
| Post-employment benefits non current portion | 133.969 |
| Provisions non current portion | 0 |
| Other liabilities - non current portion | 82.842 |
| Total | 5.219.603 |
| Current liabilities | |
| Trade payables | 1.789.930 |
| Other payables current portion | 711.890 |
| Payables to taxation authorities | 110.164 |
| ST Interest bearing loans - current portion | 1.450.000 |
| ST Derivative instruments - current portion | 0 |
| Provisions current portion | 152.000 |
| Total | 4.213.985 |
| Total Liabilities | 14.944.422 |

MEYER 000

| | In Euro |
|---|----------------|
| PROFIT AND LOSS | MEYER 000 |
| Turnover | 1.221.288 |
| Other operating revenues | 0 |
| Cost for raw materials and consumables | 896.423 |
| Cost of services and use of third parties' assets | 148.596 |
| Personnel costs | 118.663 |
| Other operating expenses | 1.080 |
| Incomes from invest. in affiliated valued at NE | 0 |
| Gross operating result (EBITDA) | 56.526 |
| Write-offs and revaluations | 0 |
| Provisions | 0 |
| Depreciations and amortizations | 9.033 |
| Operating result (EBIT) | 47.493 |
| Financial incomes and expenses | 0 |
| Gain or losses on exchange rate | -92.336 |
| Result before taxes | -44.843 |
| Income taxes | 0 |
| Result of the period | -44.843 |
| Net profit for the period | -44.843 |

MEYER 000

| | In Euro |
|--|----------------|
| ASSETS | MEYER 000 |
| Non current assets: | |
| Property, plant and machinery | 39.134 |
| Leased tangible assets | 0 |
| Goodwill | 0 |
| Other intangible assets | 384 |
| Investments | 0 |
| Investment in associated company at net equity | 0 |
| Long term financial assets availables for sales | 0 |
| Deferred tax assets | 865 |
| Non current derivative financial instruments | 0 |
| Non current other financial receivables | 0 |
| Financial assets held to maturity | 0 |
| Non current trade receivables and other receivab. | 0 |
| Non current other receivables | 0 |
| Non current assets to be dismissed | 0 |
| Total | 40.384 |
| Currents Assets | |
| Stocks | 217.681 |
| Trade receivables and other receivables current | 106.194 |
| Other receivable current portion | 24.481 |
| Tax receivables | 0 |
| Other financial receivables current portion | 0 |
| Financial assets available for sales current port. | 0 |
| Derivative financial instruments current portion | 0 |
| Marketable securities valued at fair value | 0 |
| Cash and cash equivalent | 33.344 |
| Total | 381.700 |
| Total Assets | 422.084 |
| LIABILITIES AND SHAREHOLDERS EQUITY | |
| Shareholders equity | |
| Share capital | 12.706 |
| Share Premium reserve | 0 |
| Own share reserve | 0 |
| Other reserves | -12.902 |
| Net results of the period | -44.843 |
| Total equity | -45.039 |
| Non-current liabilities | |
| LT Interest bearing loans - non current portion | 0 |
| LT Derivative instruments - non current portion | 0 |
| Deferred tax liabilities non current | 0 |
| Post-employment benefits non current portion | 0 |
| Provisions non current portion | 0 |
| Other liabilities - non current portion | 0 |
| Total | 0 |
| Current liabilities | |
| Trade payables | 365.203 |
| Other payables current portion | 101.920 |
| Payables to taxation authorities | 0 |
| ST Interest bearing loans - current portion | 0 |
| ST Derivative instruments - current portion | 0 |
| Provisions current portion | 0 |
| Total | 467.123 |
| Total Liabilities | 422.084 |

BOLZONI ITALIA

| In Euro | |
|---|----------------|
| PROFIT AND LOSS | BOLZONI ITALIA |
| Turnover | 3.577.210 |
| Other operating revenues | 48.319 |
| Cost for raw materials and consumables | 2.374.655 |
| Cost of services and use of third parties' assets | 370.121 |
| Personnel costs | 673.970 |
| Other operating expenses | 9.962 |
| Incomes from invest. in affiliated valued at NE | 0 |
| Gross operating result (EBITDA) | 196.821 |
| Write-offs and revaluations | 18.686 |
| Provisions | 0 |
| Depreciations and amortizations | 113.693 |
| Operating result (EBIT) | 64.442 |
| Financial incomes and expenses | -4.559 |
| Gain or losses on exchange rate | 0 |
| Result before taxes | 59.883 |
| Income taxes | 19.520 |
| Result of the period | 40.363 |
| Net profit for the period | 40.363 |

BOLZONI ITALIA

| | In Euro |
|--|------------------|
| ASSETS | BOLZONI ITALIA |
| Non current assets: | |
| Property, plant and machinery | 243.049 |
| Leased tangible assets | 0 |
| Goodwill | 0 |
| Other intangible assets | 25.664 |
| Investments | 0 |
| Investment in associated company at net equity | 0 |
| Long term financial assets availables for sales | 0 |
| Deferred tax assets | 0 |
| Non current derivative financial instruments | 0 |
| Non current other financial receivables | 17.831 |
| Financial assets held to maturity | 0 |
| Non current trade receivables and other receivab. | 0 |
| Non current other receivables | 0 |
| Non current assets to be dismissed | 0 |
| Total | 286.544 |
| Currents Assets | |
| Stocks | 532.873 |
| Trade receivables and other receivables current | 1.373.342 |
| Other receivable current portion | 4.924 |
| Tax receivables | 0 |
| Other financial receivables current portion | 0 |
| Financial assets available for sales current port. | 0 |
| Derivative financial instruments current portion | 0 |
| Marketable securities valued at fair value | 0 |
| Cash and cash equivalent | 3.072 |
| Total | 1.914.211 |
| Total Assets | 2.200.755 |
| LIABILITIES AND SHAREHOLDERS EQUITY | |
| Shareholders equity | |
| Share capital | 50.000 |
| Share Premium reserve | 0 |
| Own share reserve | 0 |
| Other reserves | 106.628 |
| Net results of the period | 40.363 |
| Total equity | 196.991 |
| Non-current liabilities | |
| LT Interest bearing loans - non current portion | 0 |
| LT Derivative instruments - non current portion | 0 |
| Deferred tax liabilities non current | 0 |
| Post-employment benefits non current portion | 192.735 |
| Provisions non current portion | 0 |
| Other liabilities - non current portion | 0 |
| Total | 192.735 |
| Current liabilities | |
| Trade payables | 1.111.742 |
| Other payables current portion | 131.498 |
| Payables to taxation authorities | 9.260 |
| ST Interest bearing loans - current portion | 558.529 |
| ST Derivative instruments - current portion | 0 |
| Provisions current portion | 0 |
| Total | 1.811.029 |
| Total Liabilities | 2.200.755 |

B. HONG KONG

| | In Euro |
|---|-----------------------------|
| PROFIT AND LOSS | BOLZONI AURAMO HONG KONG |
| Turnover | 0 |
| Other operating revenues | 0 |
| Cost for raw materials and consumables | 0 |
| Cost of services and use of third parties' assets | 7.351 |
| Personnel costs | 0 |
| Other operating expenses | 0 |
| Incomes from invest. in affiliated valued at NE | 0 |
| Gross operating result (EBITDA) | -7.351 |
| Write-offs and revaluations | 0 |
| Provisions | 0 |
| Depreciations and amortizations | 0 |
| Operating result (EBIT) | -7.351 |
| Financial incomes and expenses | -22.098 |
| Gain or losses on exchange rate | -80.317 |
| Result from activities to be dismissed | -170.408 |
| Result before taxes | -280.174 |
| Income taxes | 0 |
| Result of the period | -280.174 |
| Net profit for the period | -280.174 |

B. HONG KONG

| | In Euro |
|--|-----------------------------|
| ASSETS | BOLZONI AURAMO HONG KONG |
| Non current assets: | |
| Property, plant and machinery | 0 |
| Leased tangible assets | 0 |
| Goodwill | 0 |
| Other intangible assets | 0 |
| Investments | 13.534.344 |
| Investment in associated company at net equity | 0 |
| Long term financial assets availables for sales | 0 |
| Deferred tax assets | 0 |
| Non current derivative financial instruments | 0 |
| Non current other financial receivables | 3.935.956 |
| Financial assets held to maturity | 0 |
| Non current trade receivables and other receivab. | 0 |
| Non current other receivables | 0 |
| Non current assets to be dismissed | 0 |
| Total | 17.470.299 |
| Currents Assets | |
| Stocks | 0 |
| Trade receivables and other receivables current | 34.169 |
| Other receivable current portion | 0 |
| Tax receivables | 0 |
| Other financial receivables current portion | 0 |
| Financial assets available for sales current port. | 0 |
| Derivative financial instruments current portion | 0 |
| Marketable securities valued at fair value | 0 |
| Cash and cash equivalent | 81.683 |
| Total | 115.852 |
| Total Assets | 17.586.151 |
| LIABILITIES AND SHAREHOLDERS EQUITY | |
| Shareholders equity | |
| Share capital | 13.346.032 |
| Share Premium reserve | 0 |
| Own share reserve | 0 |
| Other reserves | -90.582 |
| Net results of the period | -280.174 |
| Total equity | 12.975.275 |
| Non-current liabilities | |
| LT Interest bearing loans - non current portion | 4.408.934 |
| LT Derivative instruments - non current portion | 0 |
| Deferred tax liabilities non current | 0 |
| Post-employment benefits non current portion | 0 |
| Provisions non current portion | 0 |
| Other liabilities - non current portion | 0 |
| Total | 4.408.934 |
| Current liabilities | |
| Trade payables | 201.942 |
| Other payables current portion | 0 |
| Payables to taxation authorities | 0 |
| ST Interest bearing loans - current portion | 0 |
| ST Derivative instruments - current portion | 0 |
| Provisions current portion | 0 |
| Total | 201.942 |
| Total Liabilities | 17.586.151 |

B. HUAXIN

| In Euro | |
|---|----------------|
| PROFIT AND LOSS | BOLZONI HUAXIN |
| Turnover | 7.292.056 |
| Other operating revenues | 747 |
| Cost for raw materials and consumables | 4.224.124 |
| Cost of services and use of third parties' assets | 787.814 |
| Personnel costs | 1.087.450 |
| Other operating expenses | 195.607 |
| Incomes from invest. in affiliated valued at NE | 0 |
| Gross operating result (EBITDA) | 997.809 |
| Write-offs and revaluations | 0 |
| Provisions | 0 |
| Depreciations and amortizations | 296.249 |
| Operating result (EBIT) | 701.560 |
| Financial incomes and expenses | -110.447 |
| Gain or losses on exchange rate | 98.744 |
| Result before taxes | 689.856 |
| Income taxes | 176.246 |
| Result of the period | 513.610 |
| Net profit for the period | 513.610 |

B. HUAXIN

| | | In Euro |
|--|---------------------|------------------|
| ASSETS | BOLZONI HUAXIN | |
| Non current assets: | | |
| Property, plant and machinery | | 3.183.437 |
| Leased tangible assets | | 0 |
| Goodwill | | 0 |
| Other intangible assets | | 0 |
| Investments | | 0 |
| Investment in associated company at net equity | | 0 |
| Long term financial assets availables for sales | | 0 |
| Deferred tax assets | | 0 |
| Non current derivative financial instruments | | 0 |
| Non current other financial receivables | | 0 |
| Financial assets held to maturity | | 0 |
| Non current trade receivables and other receivab. | | 0 |
| Non current other receivables | | 0 |
| Non current assets to be dismissed | | 0 |
| | Total | 3.183.437 |
| Currents Assets | | |
| Stocks | | 1.377.918 |
| Trade receivables and other receivables current | | 1.345.622 |
| Other receivable current portion | | 175.195 |
| Tax receivables | | 0 |
| Other financial receivables current portion | | 27.758 |
| Financial assets available for sales current port. | | 0 |
| Derivative financial instruments current portion | | 0 |
| Marketable securities valued at fair value | | 0 |
| Cash and cash equivalent | | 942.092 |
| | Total | 3.868.585 |
| Total Assets | | 7.052.022 |
| LIABILITIES AND SHAREHOLDERS EQUITY | | |
| Shareholders equity | | |
| Share capital | | 4.248.810 |
| Share Premium reserve | | 0 |
| Own share reserve | | 0 |
| Other reserves | | -529.360 |
| Net results of the period | | 513.610 |
| | Total equity | 4.233.060 |
| Non-current liabilities | | |
| LT Interest bearing loans - non current portion | | 1.457.479 |
| LT Derivative instruments - non current portion | | 0 |
| Deferred tax liabilities non current | | 0 |
| Post-employment benefits non current portion | | 0 |
| Provisions non current portion | | 0 |
| Other liabilities - non current portion | | 0 |
| | Total | 1.457.479 |
| Current liabilities | | |
| Trade payables | | 659.337 |
| Other payables current portion | | 135.638 |
| Payables to taxation authorities | | 0 |
| ST Interest bearing loans - current portion | | 566.508 |
| ST Derivative instruments - current portion | | 0 |
| Provisions current portion | | 0 |
| | Total | 1.361.483 |
| Total Liabilities | | 7.052.022 |

B. WUXI

| In Euro | |
|---|---------------------|
| PROFIT AND LOSS | BOLZONI AURAMO WUXI |
| Turnover | 5.579.015 |
| Other operating revenues | 63.666 |
| Cost for raw materials and consumables | 3.711.251 |
| Cost of services and use of third parties' assets | 861.968 |
| Personnel costs | 1.291.257 |
| Other operating expenses | 131.239 |
| Incomes from invest. in affiliated valued at NE | 0 |
| Gross operating result (EBITDA) | -353.033 |
| Write-offs and revaluations | 0 |
| Provisions | 0 |
| Depreciations and amortizations | 684.508 |
| Operating result (EBIT) | -1.037.541 |
| Financial incomes and expenses | -90.371 |
| Gain or losses on exchange rate | 11.429 |
| Result before taxes | -1.116.484 |
| Income taxes | -279.121 |
| Result of the period | -837.363 |
| Net profit for the period | -837.363 |

B. WUXI

| | | In Euro |
|--|---------------------|-------------------|
| ASSETS | BOLZONI AURAMO WUXI | |
| Non current assets: | | |
| Property, plant and machinery | | 6.561.454 |
| Leased tangible assets | | 0 |
| Goodwill | | 0 |
| Other intangible assets | | 1.125.901 |
| Investments | | 0 |
| Investment in associated company at net equity | | 0 |
| Long term financial assets availables for sales | | 0 |
| Deferred tax assets | | 962.016 |
| Non current derivative financial instruments | | 0 |
| Non current other financial receivables | | 0 |
| Financial assets held to maturity | | 0 |
| Non current trade receivables and other receivab. | | 0 |
| Non current other receivables | | 41.137 |
| Non current assets to be dismissed | | 0 |
| | Total | 8.690.508 |
| Currents Assets | | |
| Stocks | | 2.772.074 |
| Trade receivables and other receivables current | | 1.128.154 |
| Other receivable current portion | | 166.757 |
| Tax receivables | | 132.169 |
| Other financial receivables current portion | | 0 |
| Financial assets available for sales current port. | | 56.651 |
| Derivative financial instruments current portion | | 0 |
| Marketable securities valued at fair value | | 0 |
| Cash and cash equivalent | | 538.912 |
| | Total | 4.794.716 |
| Total Assets | | 13.485.224 |
| LIABILITIES AND SHAREHOLDERS EQUITY | | |
| Shareholders equity | | |
| Share capital | | 8.905.997 |
| Share Premium reserve | | 0 |
| Own share reserve | | 0 |
| Other reserves | | -2.048.684 |
| Net results of the period | | -837.363 |
| | Total equity | 6.019.950 |
| Non-current liabilities | | |
| LT Interest bearing loans - non current portion | | 2.478.473 |
| LT Derivative instruments - non current portion | | 0 |
| Deferred tax liabilities non current | | 0 |
| Post-employment benefits non current portion | | 0 |
| Provisions non current portion | | 0 |
| Other liabilities - non current portion | | 0 |
| | Total | 2.478.473 |
| Current liabilities | | |
| Trade payables | | 3.720.193 |
| Other payables current portion | | 296.212 |
| Payables to taxation authorities | | 0 |
| ST Interest bearing loans - current portion | | 970.396 |
| ST Derivative instruments - current portion | | 0 |
| Provisions current portion | | 0 |
| | Total | 4.986.801 |
| Total Liabilities | | 13.485.224 |